# VIEWPOINT FINANCIAL CONTROLS | Financial Controls



Simplify your business tasks. Viewpoint Financial Controls is Vista, on a mobile device, configured out of the box and ready to go. Achieve real-time collaboration between the accounting and operations teams, reduce manual processes and accelerate workflows without having to sync or deal with the hidden expense, hassle and data mapping issues that are common with connectors and third-party integrations.

ERPs are designed for the back office and not for the jobsite. With Viewpoint Financial Controls, project managers and operations staff can access AP Review, Purchasing and Job Billing data from Vista, in real time from virtually any mobile device.

Improved collaboration between teams located across the office, jobsite trailer and field speeds up workflow and removes layers of communication that were needed to keep teams aligned. A reduction in manual processes and the double handling or duplication of data reduces cost while providing ease of use, visibility and control, from anywhere, anytime.

#### Processed Checks **∢** Back Previous Check Next Check View **⊙** OChecks in Batch Company Number: Current Check: 1-0 Vendor: Grand Sierra Resort - 2500 E. 2nd Street Reno NV 89595 Paid Date: 01/31/11 Check Amount: \$226.00 CM Acct: 100 Visa virtual account 1 - Keystyle Sample Company · < > Inv. Amount: \$226.00 Invoice: 010311 - Hotel Stay 02/21/1991 End Date: 08/08/2018 Check Number Start: SH 1963 405464901849 Page Room #: Resv 01/03/2011 |405459000252 | RESORT FEE 11.30 11.30 Check Number End: 01/03/2011 405459001421 ROOM CHARGE SH 1963 11.70 01/04/2011 405469000193 RESORT FEE DAILY RESORT FEE 124.30 CM Accounts Filter 01/04/2011 | 405469001295 | ROOM CHARGE SH 1963 01/05/2011 405474938218 VISA - FRONT DESK All Accounts 226.00 Check Threshold \$:

#### **BENEFITS**

- Extend Vista to the web
- · Simplify workflows
- · Reduce manual processes
- Improve collaboration
- Accelerate processes
- · Real-time data
- Increased Visibility
- Easy to use

# VIEWPOINT FINANCIAL CONTROLS



# **CAPABILITIES**

# AP UNAPPROVED INVOICE REVIEW

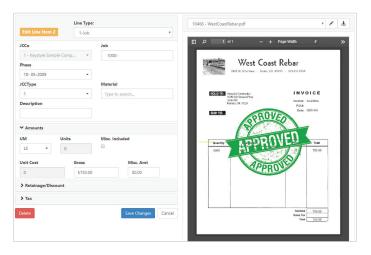
Simple, fast invoice review, comment and approval of assigned invoices from a mobile device in the field or on the go. Improve communication between accounting and operations and ensure invoice payment accuracy.

# **AP CHECK REVIEW**

Go paperless and save time by eliminating manual invoice and check collation for weekly check signings. View batched and processed check images and invoices together in a single screen by range to decide on which to pay and which to hold.

### **PURCHASE ORDER DASHBOARD**

Gain visibility by switching from relying on reporting to managing the entire PO process in a dashboard. View POs by job, inventory, equipment, work order and more. Create new POs, PO requisitions and material requests with ease.



### **PURCHASING AGENT DASHBOARD**

One-stop-shop to review and efficiently manage PO requests. Filters enable easy search and bundling of requests into a single PO.

#### **BILLING COMPILER**

Fast and easy creation of bill packages by eliminating manual processes required to collect, collate and combine documents. Bundle AP invoices, receipts, JC adjustments and more behind their respective phase codes.

### **OPEN BILLING REVIEWER**

Track, comment and review open contract billings.

Improve collaboration by giving finance visibility into why operations have help back on paying individual bills

Visit us at Viewpoint.com, call +1 800.333.3197, or email productinfo@viewpoint.com to learn more or see an informative demo.

#### ABOUT VIEWPOINT

Viewpoint, a Trimble Company, is a leading global provider of integrated software solutions for the construction industry. Viewpoint software enables customers to integrate operations across the office, team and field to improve project profitability, enhance productivity, manage risk and effectively collaborate across the broad construction ecosystem. With nearly 8,000 clients, including more than 40 percent of the ENR 400, Viewpoint's innovations are transforming the construction industry by fully integrating operations across financial and HR systems, project management tools and mobile field solutions.

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